

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name S K Transport Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 75-3201554

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	775 MacCorkle Avenue, SW Charleston, WV 25309 Number, Street, City, State & ZIP Code	P. O. Box 8977 Charleston, WV 25303 P.O. Box, Number, Street, City, State & ZIP Code
	Kanawha County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **S K Transport Inc.**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**4841****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

S K Transport Inc.

Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

page 3

Debtor **S K Transport Inc.** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 30, 2017**  
MM / DD / YYYY

**X /s/ Charles Shannon**  
Signature of authorized representative of debtor  
  
Title **Owner**

**Charles Shannon**  
Printed name

**18. Signature of attorney** **X /s/ Joseph W. Caldwell**  
Signature of attorney for debtor

Date **May 30, 2017**  
MM / DD / YYYY

**Joseph W. Caldwell**  
Printed name

**Caldwell & Riffe**  
Firm name

**3818 MacCorkle Ave. S.E. Suite 101**  
**Post Office Box 4427**  
**Charleston, WV 25364-4427**  
Number, Street, City, State & ZIP Code

Contact phone **(304) 925-2100** Email address **joecaldwell@frontier.com & chuckriffe@frontier.com**

**586**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name **S K Transport Inc.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF WEST VIRGINIA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Kings Tire P. O. Box 3511 3242 Airport Road Pittsburgh, PA 15222</b>		<b>Tires</b>				<b>\$7,677.00</b>
<b>Paragon Tank Leasing 400 E. Wisconsin Avenue, Suite 300 Milwaukee, WI 53202</b>		<b>Trailer turned in to Paragon that needed repairs</b>				<b>\$11,162.70</b>
<b>Qualawash P. O. Box 534698 Atlanta, GA 30353</b>		<b>Tank Washes</b>				<b>\$55,000.00</b>
<b>TTL 2613 Lancaster Hwy Chester, SC 29706</b>		<b>Leased truck turned in that needed repairs</b>				<b>\$20,000.00</b>

Balboa Capital  
575 Anton Blvd., 12th Floor  
Costa Mesa, CA 92626

BCC Funding XII LLC  
P. O. Box 844803  
Los Angeles, CA 90084-4803

BMO Harris  
1010 Thomas Edison Blvd. SW  
Cedar Rapids, IA 52402

BMO Transportation Finance  
300 E. John Carpenter Freeway  
Irving, TX 75062

Brickstreet Insurance Company  
P. O. Box 11285  
400 Quarrier Street  
Charleston, WV 25339-1285

Greenbrier Leasing  
2255 Main Drive  
Saint Albans, WV 25177

Guardian Insurance  
P. O. Box 677458  
Dallas, TX 75267

Kings Tire  
P. O. Box 3511  
3242 Airport Road  
Pittsburgh, PA 15222

Mack Financial/Volvo Financial  
P. O. Box 7247-0236  
Philadelphia, PA 19170

Paragon Tank Leasing  
400 E. Wisconsin Avenue, Suite 300  
Milwaukee, WI 53202

Qualawash  
P. O. Box 534698  
Atlanta, GA 30353

Qualawash Holdings  
1302 N. 19 Street, Suite 300  
Tampa, FL 33605

TransLease, Inc.  
P. O. Box 172686  
Denver, CO 80217

TransLease, Inc.  
P. O. Box 16464  
Denver, CO 80216-0464

TTL  
2613 Lancaster Hwy  
Chester, SC 29706

Wells Fargo Equipment Finance  
2700 S. Price Road  
Chandler, AZ 85286

Westfield Bank  
P. O. Box 668  
Westfield Center  
Westfield Center, OH 44251

**United States Bankruptcy Court  
Southern District of West Virginia**

In re **S K Transport Inc.**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S K Transport Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**May 30, 2017**

Date

**/s/ Joseph W. Caldwell**

**Joseph W. Caldwell 586**

Signature of Attorney or Litigant  
Counsel for **S K Transport Inc.**

**Caldwell & Riffie**

**3818 MacCorkle Ave. S.E. Suite 101**

**Post Office Box 4427**

**Charleston, WV 25364-4427**

**(304) 925-2100 Fax:(304) 925-2193**

**joecaldwell@frontier.com & chuckriffie@frontier.com**